

# Trusted Contact Form

## STEP 1. ACCOUNT INFORMATION

|                             |               |
|-----------------------------|---------------|
| Account Number<br>        - | Account Title |
|-----------------------------|---------------|

## STEP 2. TRUSTED CONTACTS


|                 |                |                          |                 |
|-----------------|----------------|--------------------------|-----------------|
| Name            |                | Date of Birth<br>      - |                 |
| Email           |                |                          |                 |
| Home Phone      | Business Phone |                          | Mobile Phone    |
| Mailing Address |                |                          |                 |
| City            |                | State/Province           | Zip/Postal Code |
| Country         |                |                          |                 |

**TRUSTED CONTACT:  
PERSON 18 YEARS  
OF AGE OR OLDER  
WHO MAY BE  
CONTACTED ABOUT  
THE ACCOUNT ON  
BEHALF OF THE  
SPECIFIED ADULT.**

|                 |                |                          |                 |
|-----------------|----------------|--------------------------|-----------------|
| Name            |                | Date of Birth<br>      - |                 |
| Email           |                |                          |                 |
| Home Phone      | Business Phone |                          | Mobile Phone    |
| Mailing Address |                |                          |                 |
| City            |                | State/Province           | Zip/Postal Code |
| Country         |                |                          |                 |

## STEP 3. AUTHORIZED SIGNATURES

### Account Holder

|   |                 |
|---|-----------------|
| Print Name  | Date<br>      - |
| Signature<br> |                 |

Mail completed form to: York Securities, 160 Broadway, East Bldg Floor 7, New York NY 10038.



NAW9